### ngage

#### The Problem

Retirees struggle to maintain a strong social network after no longer being in the workplace, hindering them from finding people post retirement to do activities they are passionate about with.

#### **Our Solution**

A mobile application where retirees can create and strengthen social relationships by finding engaging opportunities they are passionate about locally.













**Timeline** 

Groups

Events

Reviews

Discounts



Professor Park Human Computer Interaction Spring 2020



Sullivan Wilcox
Project Lead &
Interaction Designer



Satchel Hallmark Visual Lead & Visual Designer



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Peter Breissinger UX Designer

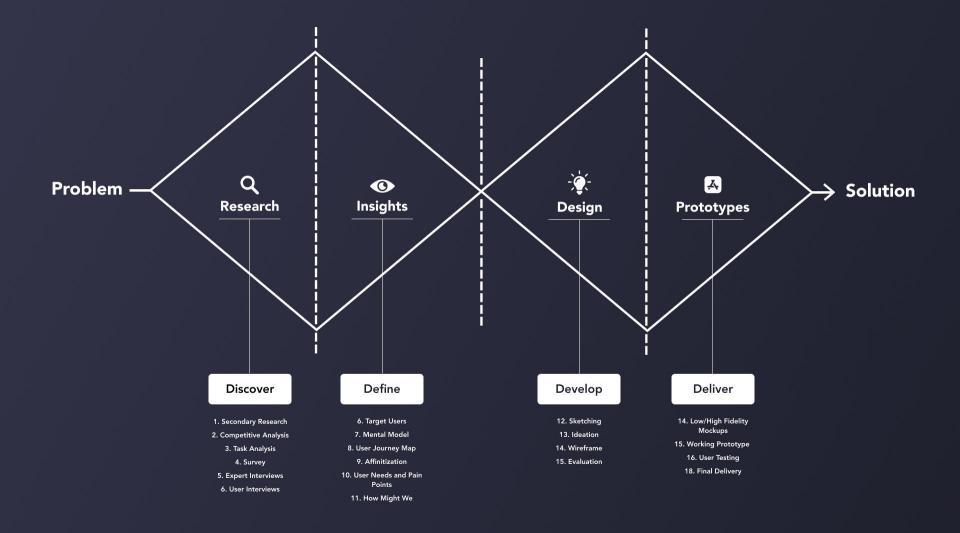
- 1. User Interviews
- 2. Secondary Research
- 3. Competitive Analysis
- 4. Online Survey
- 5. Mind Map
- 6. HMW & Five Whys
- 7. Expected Outcome

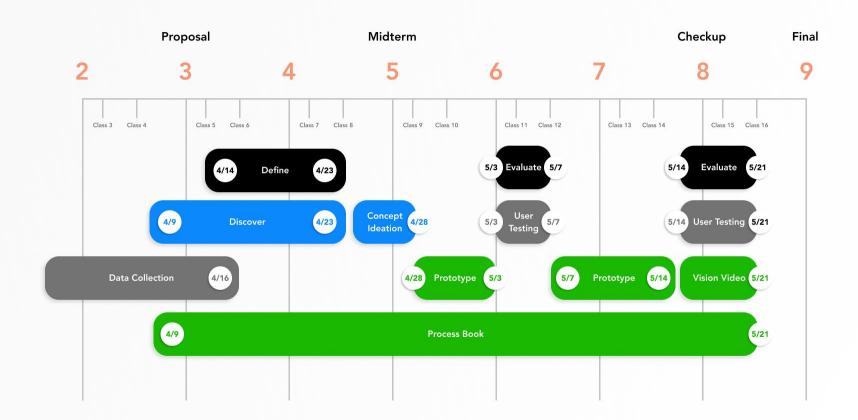
- 8. User Personas & Journey Maps
- 9. Storyboard, Concept, and
- 10. Competitive Analysis
- 11. Interactive Mid-fi Prototype
- 12. User Testing & Feedback
- 13. Questionnaire
- 14. logo & Brand Design
- 15. Final Concept

## Topic of Interest.

Post Retirement Social Relationships









## User Interviews



# Interviews.

To help gain insights for survey questions we conducted **fourteen interviews.** 

#### Our Assumptions.

- **1)** Retirees have a difficult time transitioning into being fully retired.
- **2)** Travel is a large part of retirees plans.
- **3)** Retirees are interested in volunteering.

#### Where we were wrong.

1) Most retirees thought the transition into retirement was not difficult.

- **2)** Retirees have priorities when traveling.
- **3)** Retirees have had a negative volunteering experience.



## Secondary Research

Research shows that most retirees have a difficult time adjusting to what they perceive as "a life without purpose."

"The feeling of **no longer being productive or useful** is a difficult one to come to terms with."

HolidayRetirement, Retirement Community

"In the beginning when you retire, it might feel more like a holiday, but after that, we see more of a 'use it or lose it' effect."

#### Gabriel Heller-Sahlgren

**Ph.D. London School of Economics** & Director of Research at the Center for the Study of Market Reform of Education

Dr. Heller-Sahlgren looked at the short and longer-term effects of retirement on mental health.

Dr. Heller-Sahlgren, London School of Economics and Political Science

Drawn from the Survey of Health, Aging and Retirement in Europe (380,000 Participants), Dr. Heller-Sahlgren found data that suggests the negative effects of retirement start to appear after the first few years of ceasing to work.

Dr. Heller-Sahlgren, London School of Economics and Political Science

Economists Eleonora Patacchini of Cornell University and Gary Engelhardt of Syracuse University asked 57 to 85 year olds about their social networks in 2005 and 2010.

Eleonora Patacchini, Cornell University & Gary Engelhardt of Syracuse University

People who continued to work enjoyed an increase in the size of their networks of family and friends of 25%. The social networks of retired people, on the other hand, shrank during the five-year period.

Eleonora Patacchini, Cornell University & Gary Engelhardt of Syracuse University



## Competitive Analysis

#### **AARP**

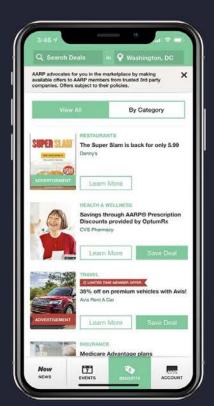
Interest group based on helping older people and "to empower people to choose how they live as they age"

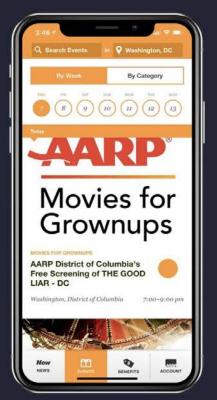
Provides news, benefits, and events targeted at retiree's age 50+

Could improve upon app design, limited to AARP events with little immediate community connection









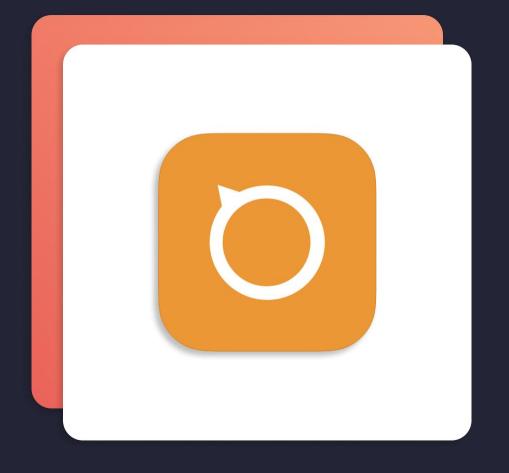
#### **POINT**

**Industry Inspiration** 

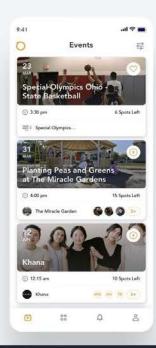
App that allows you to find volunteer opportunities

Allows users to follow causes, find events, and meet people through the app

Ohio residents only



#### Easiest way to volunteer, everrr.



#### Choose causes you care about



#### Find local volunteer events and tap "Go"



#### ZipRecruiter

Industry Inspiration

The leading online employment marketplace, utilizes AI to connect employers to job seekers

Targeted at 20-50 year olds

Artifical Intelligence driven job search helps promote ease of use

Layout and organization of interface could be simpler, specifically in profile area





# 536 Participants.

In our online survey of participants aged 50-75.

59%

of participants were retiring within 5 years.

41%

of participants are retired.



86%

86% of retirees spent most of their free time with friends and family.



74%

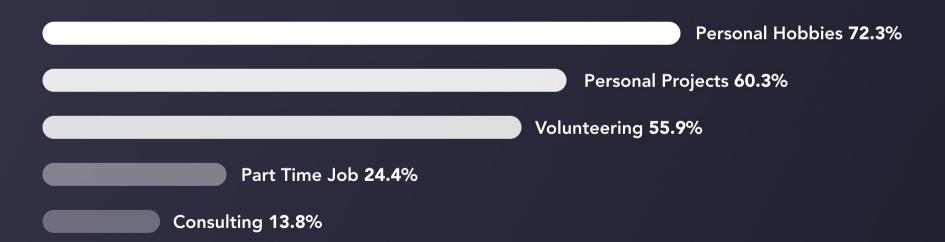
74% of non-retirees felt confident about the transition into retirement.



62%

62% of retirees said they still would have an interest in volunteering if they had a part time job or consulting role.

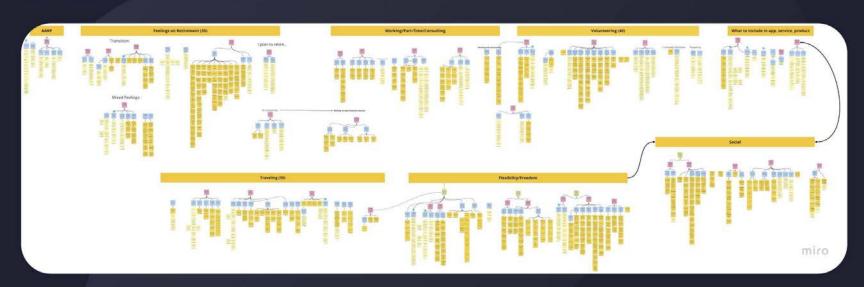
## When you retire or during retirement, which of the following are most interesting to you?



### Affinitization.

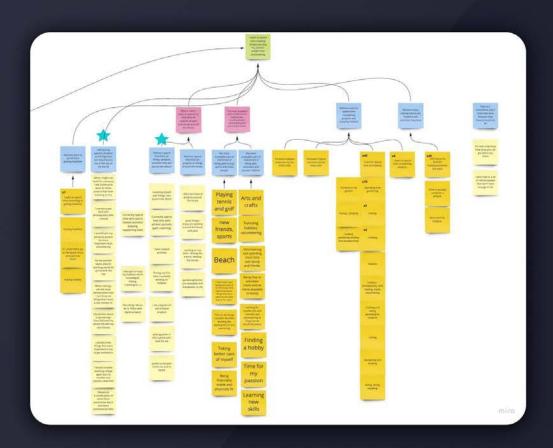
After primary research, we gathered language data (Ideas, Opinions, and Issues) from our interviews and survey and organized them into groups based on their natural relations.

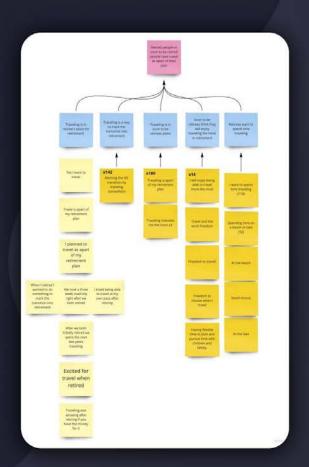
After primary research, we gathered language data (Ideas, Opinions, and Issues) from our interviews and survey and organized them into groups based on their natural relations.



## Passion & Volunteering.

- 1) I enjoy having free time to...
- 2) Doing what I want when I want
- 3) I enjoy my flexible schedule





#### Traveling.

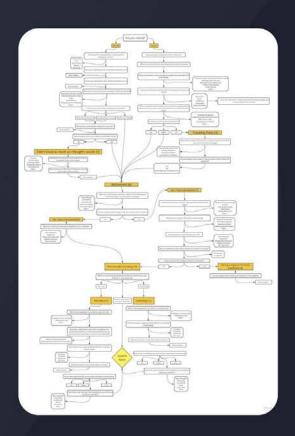
- 1) Travel is apart of my plan (254)
- 2) I did not travel as much as I thought I would
- 3) I have priorities when traveling



### Mind Map

#### Mindmap.

- 1) What do expect in retirement and what is your experience with retirement
- 2) Is travel apart of your plan
- 3) What are you interested in doing during your free time
- 4) Are you interested in a part-time job or a consulting role





## HMW & Five Whys

"How might we create a fun social environment while helping retirees strengthen and maintain relationships?"

How might we strengthen retirees relationships with friends and family?

- How might we make retirees feel valued and connected?
- How might we farther develop the social network of retirees?

How might we provide retirees with resources to help them have the best retirement possible?

- How might we provide retirees with a flexible daily routine?
- How might we make our retirees feel confident by providing structure within their lives?

How might we help retirees find engaging opportunities?

 How might we connect retirees with their passions?

How might we provide long-term enjoyment post retirement?

 How might we keep retirees connected to their local communities through topics of interest?



# **Expected**Outcome

### **Expected Outcome.**

Our expected outcome would be to create an environment where the retirement community would become engaged in different activities to enrich and enjoy their retirement years.



# User Personas & Journey Maps

## Target User

Age: 60-75 years old

Those about to retire and those who are already in retirement.





#### **Target Audience**

"Of retirees who responded with a retirement age, around **9.2%** retired recently. (Applying that to all retirees means approximately **4.5** million people retired recently)."



#### **Target Audience**

"In 2017, **22,295,155** retired men lived in the United States – **45.26**% of all retirees."

"In 2017, **26,965,901** retired women lived in the United States – **54.74**% of all retirees."



#### **Target Audience**

**64% of women** are likely to spend their time **volunteering** after retirement.

**47% of men** are likely to spend their time **volunteering** after retirement.

#### Retired on or before age 100% Percentage of retirees reporting 80% 60% 40% 20% 55 60 65 70 75

2017 Federal Reserve Survey of Household Economics and Decision Making

#### **Target Audience**

The average retirement age is 62 years old. We are selecting this age rage to include people who may have chosen early retirement and those who have already retired.

Source: DQYDJ.com



#### **Biography**

Karen has just retired this past year and has been enjoying her time off. She's a very motivated and social person and after a couple of months of relaxing she is looking to do something to fill her time and provide some structure. She's always had a passion for photography, but never had time to pursue it while working. She is not only looking to learn more about photography, but also meeting new people who share her same passion.





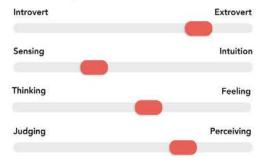


Photography

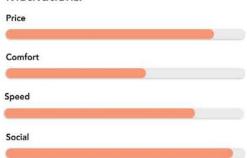
Consulting

Running

#### Personality:



#### Motivations:



#### Goals:

- Spend time during retirement shooting photography
- Find things to provide structure and give meaning in her retirement
- Meet new people and expand her social network

#### Frustrations:

- None of her close friends share her same interest in photography
- Most friends are still working and can't socialize frequently
- Unsure where to find people who share her passion

Karen's Current Journey	Retires from her job.	Thinking about what she wants to do for fun and provide some structure in retirement.	Decides to pursue photography and buys a new camera.	None of her friends share her interest, looks online for local photography opportunities.	Finds a club that sounds fun and signs up for an event.	Club is too advanced and doesn't fit in with younger crowd.	Doesn't have fun doing photography by herself and forgets about it.
Do	Takes a vaction and celebrates her retirement with friends and family.	Thinking and weighing what she wants to spend some of her time doing.	Finds a new camera online that she loves and buys it.	Looks on google for local photography opportunities and clubs.	Signs up for the next event through the club's website.	Goes to the event she signed up for.	Tries to do photography by herself.
Think	I'd never thought this day would come I deserve some time off to relax	I need to find something that will be fun, but also add some structure Should I finally spend my time on photography	I can't wait to start spending time shooting photos I need to learn how to use this new camera	I wish some of my friends were into photography  I bet there is something around here locally that I could get involved with	This sounds fun  Hopefully I can meet some new friends	This wasn't anything like I thought it was going to be like I don't fit in here	This isn't fun by myself  Maybe I should just pursue other things
Feel	Releaved, Overjoyed, Happy, Free	Joyful and Conflicted	Happy and Excited	Lonely and Optimistic	Excited and Optimistic	Disappointed, Awkward, Anxious, Lonely	Disappointed and Lonely

Provide her with local

opportunities, clubs,

activites in one place

based off her location.

Connect her to members

of the club, provide media

of previous events &

work, show previous

reviews.

Provide her with in depth profiles of members of

people at this club before

signing up.

**Opportunities** 



#### **Biography**

Harry and Donna have been both retired for 5 years now. They want to spend more time doing what they love most, traveling. They share a passion for fine art and visiting museums. After traveling inside the US early on in their retirement they now want to visit Europe before they get too old. With the amount of museums to visit in Europe regarding fine art, along with them both getting older they want go as soon as possible.





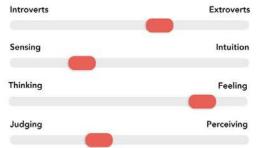


Travel Fine

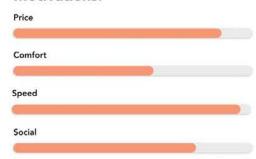
Fine Art

Museums

#### Personality:



#### **Motivations:**

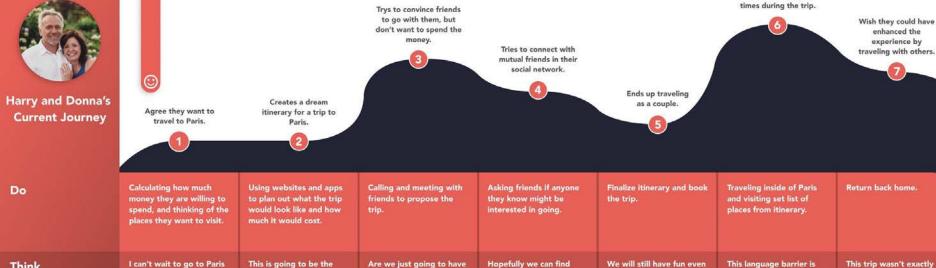


#### Harry and Donna's Goals:

- Travel to Paris to see the Louve within the next year
- Cross off all of the bucket list places they want to visit by the time that Harry turns 70
- · Spending time with friends and family while traveling

#### Frustrations:

- Fear they may not visit all the places they want to with growing older
- Friends are still working and don't have time to travel
- · Friends don't have same interest in fine art and museums



to go by ourselves

I wish I could share this

Disappointed, Optimistic

Allow them to easily share

their itinerary with friends

and family.

experince with them

I will remember this

Excited, Overjoyed, Eager

Have eveything you need

one place (flights, hotels,

destinations, costs, etc)

and provide estimated

costs.

to make an itinerary in

forever

someone to go with

things as us?

Doubtful

Even if they want to, will

they want to do the same

Connect them to people

interests, and want to

visit the same places.

who share similar

though we couldn't find

anyone to go with

Excited, Optimistic,

Happy

tough

easier

Traveling with someone

else would have made this

Overwhelmed, Confused

Provide them with the

enjoy the vacation.

resources they need to be

prepaired so they can just

Gets lost and confused multiple

Wish they could have

enhanced the

experience by

traveling with others.

like what I thought it was

I wish we found someone

going to be like

to go with

Disappointed

Think I can't wait to go to Paris This is going to be the best trip ever I can't believe we're going

to actually go

Нарру

Feel

**Opportunities** 

Excited, Overjoyed,



Storyboard,
Concept, and
Competitive
Analysis



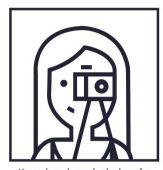
Karen just retired and has been looking forward to taking time off to relax and transition into retirement.



She takes time to enjoy her first couple of months of retirement by traveling and seeing friends and family to celebrate this transition in her life.



After those first couple of months of relaxing, Karen wants to find something to do to fill her time and provide structure in her life.



Karen has always had a love for photography, so she buys a new camera and is excited to spend time doing what she loves the most.



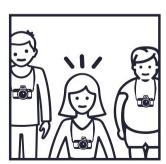
None of her close friends share her same passion for photography though. She's unsure where to go to find people who share her passion.



Karen then finds "Emer" on the app store. She is able to sort for events and groups revolving around photography in her local community.



She finds a group of retired photographers like herself who meet every week and pursue local photography opportunities.



Karen has now met some of her best friends after retirement and is able to spend time pursuing what she loves the most.

## **Concept 1**

A travel based app that allows retirees to connect with other retired people to travel together.

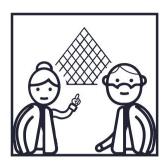




Harry and Donna have been enjoying their retirement over the last couple of years. They always have had traveling being a big part of their retirement plan.



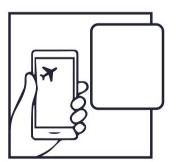
They've done a lot of traveling inside the US during their first couple of years, but are looking to travel more internationally before they get too old.



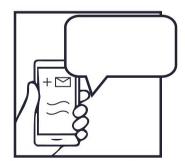
Harry and Donna have always dreamed of going to see Paris and specifically visit the Louvre because of their interest in fine art.



They have always wanted to go on this trip with their friends, but they don't want to splurge with their limited savings to go.



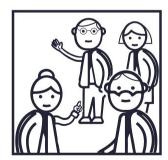
Harry and Donna post on
"Tourus" their ideal itinerary of
traveling to paris, including
seeing the Louvre, and when
they want to go.



A retired couple who are also into fine art and are looking to travel to Paris to see the Louvre find them on "Tourus" and reach out to Harry and Donna.



Harry and Donna start talking back and forth get to know each other better. They agree on the itinerary and book their trip to Paris.



During their trip to Paris they create a close friendship with the couple. During the trip they agree to travel to go see the Prado Museum in Madrid later that same year.

## Concept 2

A post retirement app that helps grow social relationships through passions and volunteering opportunities.



#### **Concept Decision Reasons**

1) Travel concept isnt as focused on our target demographic.

Could easily be used by a wide range of users.

2) Community based volunteer apps are not available to our demographic.

Struggled to find a wide varity for competitive analysis "POINT" app had excellent UX, but limited by location

3) Help retirees make new connections and find those with common interests.

Passion spaces was an underserved area that we wanted to capitalize on.



Design a system where retirees can strengthen and maintain relationships by finding engaging opportunities they are passionate about.



#### **Evaluation Questions**



Does this encourage seniors to grow and strengthen their social network?



Does this help retirees find a fun environment and engaging opportunities?



Is the interface logically consistent and easy to use for our senior target audience?



Does this provide resources for retirees to have a more enjoyable retirement?

#### **Evaluation Methods**





- Quick way to meausre usability
- Easy scale for our participants (target audience)
- Can be used on small sample sizes and receive reliable results
- Can determine if our app is a usable or unusable system



#### **Questionnaire**

- Quantitative Data
- The System Usability Scale (SUS)
- Questionnaire for User Interface Satisfaction (QUIS)
- Usefulness, Satisfaction, and Ease of Use (USE)

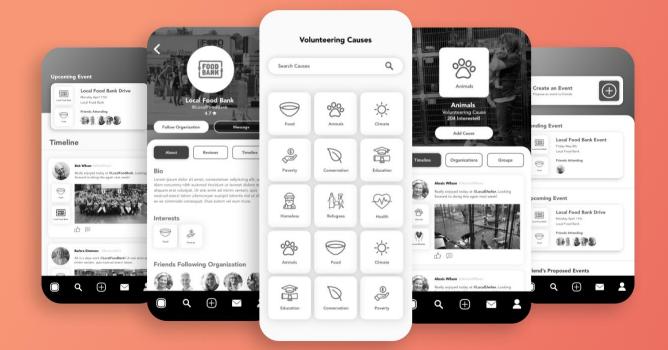


# Interactive Mid-fi Prototype

## Why jump to Mid-fi?

- Older demographic of 60+ doesn't have to focus on imagining interaction.
- More detailed insights on usability of UI for our older demographic.
- Completed interactive prototype in same rapid time span (2 days).

#### **Interactive Mid-fi Prototype**



#### **Adding Causes & Interests**



**Select Interests & Passions** 

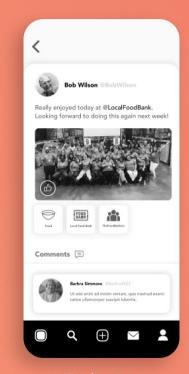


Cause & Passion Questionnaire

#### Timeline, Post, and Profile



Timeline & App Homepage



**Timeline Post** 



**User Profile** 

#### **Search & Organization Pages**



Local Food Bank Local Food Bank Volunteer Organization  $\oplus$ 

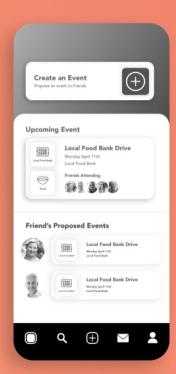


Search Tab Homepage

Search

Organization Page & Reviews

#### **Events**



**Event Tab Homepage** 



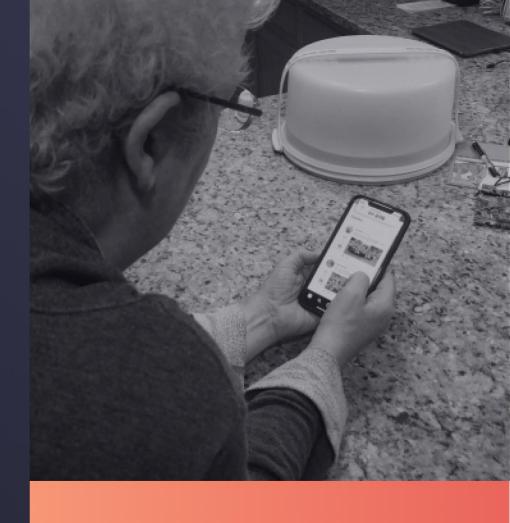
Creating an Event



# User Testing & Feedback

# 1 0 Evaluators

The evaluators were in our target demographic of 60-75 years old.



#### **User Testing Tasks**

- 1) Add a volunteering cause and complete the onboarding process.
- 3) Search for a volunteer organization through the "search" tab.
- 5) Create an event in the "Event" tab by inviting the user and volunteer organization they just followed.

2) Follow a user from their timeline.

- **4) Follow a volunteer organization** on the app and view the reviews.
- **6) Add another volunteer cause** and find a user group involved in that cause.

#### **Post Testing Interview**

To gain specific insights on what to improve on, we interviewed our evaluators right after they finished testing.

What parts were most confusing or difficult to use?

Is there anything that feels unnecessary or awkward?

Was the interface easy to use and read?

If you could add or change anything in the app what would it be?

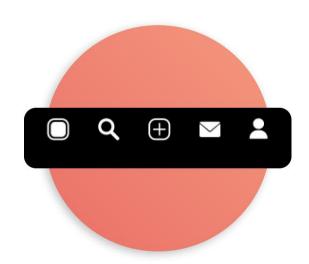
#### What parts were most confusing or difficult to use?

"Somewhere that told you what each of the **tabs** at the bottom are"

"Not knowing what the **icons** meant at first. I didn't know what they were"

"Icon for Events was confusing. It could be a calendar like icon instead"

"You could also maybe include the name of **tabs** underneath them in the bottom bar to help out when you are first using the app"

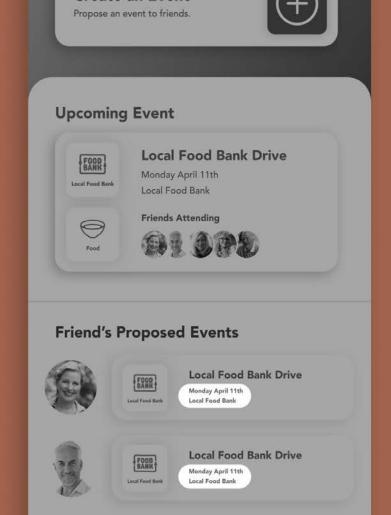


# Was the interface easy to use and read?

"If your dealing with older people the **font** could probably be a **little bigger**."

"The only thing is making some of the **small text a** little bit bigger so it's easier to read for older people"

"I think some of the **text was a little bit small** and hard to read. I had to zoom in with my phone for some parts."



Create an Event

# If you could add or change anything in the app what would it be?

"A **tutorial** when you first get the app.
I just would need to go through it a
few times"

"The **tutorial or help page** with the things identified in a brief description"

"If there is something like a **tutorial** the first time you used it that would help me"

"If there was a **help section** where you could see the layout of what things were"

#### **Evaluation Observations**

Some evaluators struggled to tap the corrrect button to create an event in the event tab.

"I kept wanting to tap the white bar when I was trying to create an event when it was the button on the right"



#### **Evaluation Observations**

Some evaluators struggled to figure out how to follow a user from there timeline.

"I also **found following someone to be confusing** as there were many steps to do so. If there were a little button by his post that I could just press that would be ideal."

"I think adding a quick or shortcut follow button would be a good idea"



#### Bio

Lorem ipsum dolor sit amet, consectetuer adipiscing elit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo consequat. Duis autem vel eum iriure.

#### Interests



### Questionnaire

### System Usability Scale

Five Point Likert Scale

- **1** Strongly Disagree
- 2 Disagree
- 3 Indifferent
- 4 Agree
- **5** Strongly Agree

N = 10

Sus Score	Rating
>80.3	Excellent
68-80.3	Good
68	Okay
51-68	Poor
<51	Awful

### **Questionnaire**

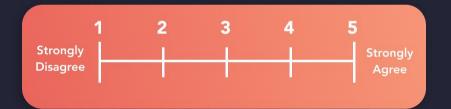
(Modified questions to fit our prototype)

1. Does this encourage seniors to grow and strengthen their social network?

 Is the interface logically consistent and easy to use for our senior target audience?

3. Does this create a fun environment where seniors can find engaging opportunities?

4. Does this provide resources for retirees to have a more enjoyable retirement?



#### **Questionnaire Feedback**

- Interface was very organizated and easy to navigate
- Opportunities were presented and clear
- User tasks were completed with ease other than understanding tabs

Sus Score	Rating
>80.3	Excellent
68-80.3	Good
68	Okay
51-68	Poor
<51	Awful

Average SUS Score = **85.625** 



**Improvements** 

1

Add titles to the tabs in the bottom bar.

2

Remove and replace small text.

3

Include a tutorial and add a help button on all screens.

4

Change information hierarchy on event tab.

5

Add shortcut follow button.

# High-Fi User Testing



### High-Fi Feedback

- Didn't understand why the questionare was needed after selecting an interest in the onboarding
- Continuing to increase some of the small text size
- Didn't like the implementation of shortcut follow button
- Liked having the help button to ease navigation
- Loved the addition of discounts involving passions



How many times a week are you looking to (or currently) volunteer involving this cause?











How many people are you looking to (or currently) volunteer with involving this cause?









Any organizations you've volunteered with

### High-Fi Addition: Senior Discounts

A place where retirees can find senior discounts revolving around the topics they are passionate about, saving them money and creating local buisness.





# Logo & Brand Design



# 



# ingage ligage ngage





### Final Concept

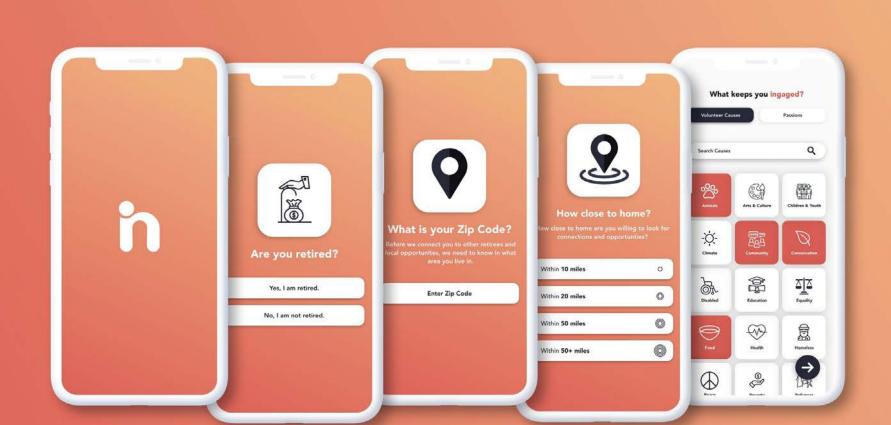
Introducing

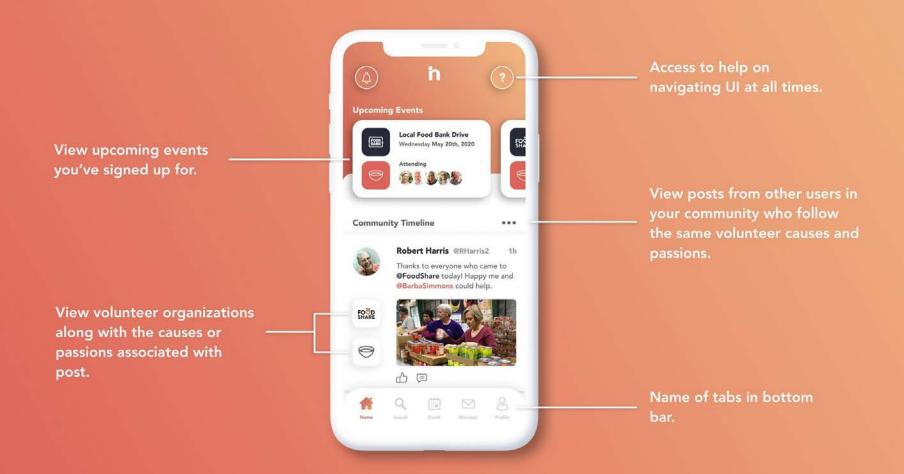
### ngage



### What is ingage?

A mobile application where retirees can create and strengthen social relationships by finding engaging opportunities they are passionate about locally.



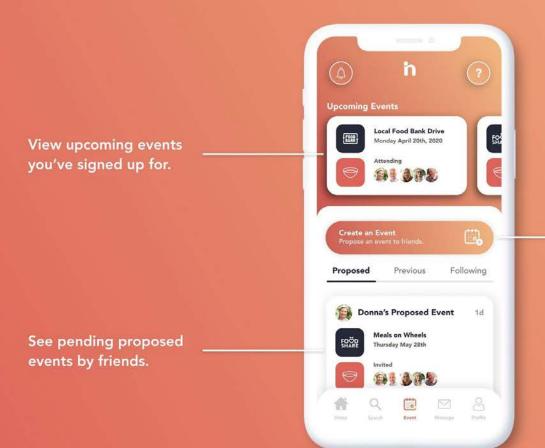


Follow groups and message group leaders.

View what volunteer causes/passions and organizations groups are involved with.



View group's events, timeline, and member profiles.



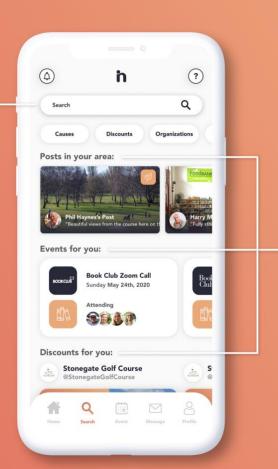
Create an event and propose it to friends.





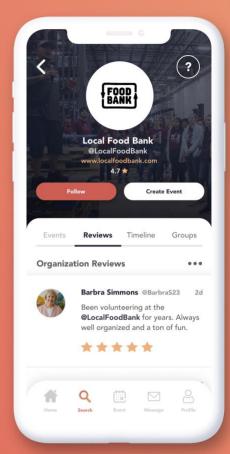


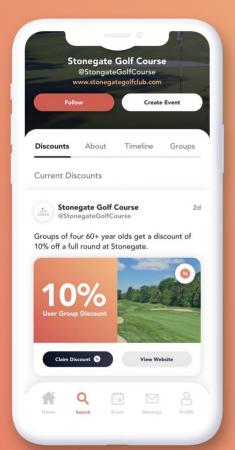
Search for causes, passions, organizations, events, people, and discounts.



Suggested Posts, Events, and Discounts.

View user reviews of volunteer organizations.





Claim senior discounts at passion location pages.



### InVision Interactive Prototype

https://invis.io/K5XCB7ZBCVN



### ngage



#### Poster



#### Lookbook



